



## KAMUYU AYDINLATMA PLATFORMU

# BORUSAN BİRLEŞİK BORU FABRİKALARI SANAYİ VE TİCARET A.Ş. Notification Regarding Merger

# Notification Regarding Merger

<b>Summary Info</b>	Regarding the CMB Application for the Merger of Our Company with BMB Holding A.Ş. through Acquisition
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	Yes
<b>Postponed Notification Flag</b>	No
<b>Reason of Correction</b>	Information and documents related to the application have been updated. The financial statements of BMB Holding A.Ş. have been revised to cover the period 01.01.2024 - 30.06.2024.

<b>Board Decision Date</b>	06.09.2024
<b>Merger Model</b>	Merger Through Acquisition
<b>Date Of Financial Statements Base To Merger</b>	30.06.2024
<b>Currency Unit</b>	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
BMB Holding A.Ş.	Not Trading On The Stock Exchange	0,0008	B	Bearer

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TREBRSN00014	14.175.000	0	0	14.175.000	
<b>B Grubu, BRSAN, TRABRSAN91G8</b>	<b>127.575.000</b>	<b>21.582,28</b>	<b>0</b>	<b>127.596.582,28</b>	<b>B Grubu, BRSAN, TRABRSAN91G8</b>

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
<b>TOTAL</b>	141.750.000 TL	21.582,28 TL	0 TL	141.771.582,28 TL

<b>Capital Market Board Application Date Regarding Merger</b>	06.09.2024
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## Additional Explanations

In accordance with our company's resolution dated September 6, 2024, regarding the merger with BMB Holding A.Ş. through acquisition, the application was submitted to the Capital Markets Board (CMB) on the same date, and the application along with the related documents were disclosed to the public.

Regarding the application, the updated financial statements of BMB Holding A.Ş. covering the period 01.01.2024 - 30.06.2024, along with the revised announcement document and merger report, have been submitted to the Capital Markets Board (CMB). The Expert Institution Report regarding the financials and the updated documents are attached.

The Turkish translation of this disclosure is also available and in case of any discrepancy, the Turkish version shall prevail.

## Documents Regarding Merger

<b>Appendix: 1</b>	Duyuru Metni.pdf - Announcement Text
<b>Appendix: 2</b>	Birleşme Raporu.pdf - Merger Report
<b>Appendix: 3</b>	Finansallara İlişkin Uzman Kuruluş Ek Beyanı.pdf - Expert Institution Report

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.