



KAMUYU AYDINLATMA PLATFORMU

BORUSAN BİRLEŞİK BORU FABRİKALARI SANAYİ VE TİCARET A.Ş. Notification Regarding Merger

Notification Regarding Merger

Summary Info	Delivery of Shares to be Issued Within the Scope of the Merger to Shareholders in Accordance with the Principles of the Dematerialized System
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	06.09.2024
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.06.2024
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
BMB Holding A.Ş.	Not Trading On The Stock Exchange	0,0008	B	Bearer

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TREBRSN00014	14.175.000	0	0	14.175.000	
B Grubu, BRSAN, TRABRSAN91G8	127.575.000	21.582,28	0	127.596.582,28	B Grubu, BRSAN, TRABRSAN91G8

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	141.750.000 TL	21.582,28 TL	0 TL	141.771.582,28 TL

Capital Market Board Application Date Regarding Merger	06.09.2024
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	21.11.2024
Date of Related General Assembly	31.12.2024
Was The Issue Of Merger Negotiated? Was It Accepted?	Accepted
Capital Market Board Application Date	02.01.2025
Capital Market Board Application Result	APPROVAL

Capital Market Board Approval Date 13.01.2025

Date Of Registry 10.01.2025

Effective Date 17.01.2025

Payment Date 20.01.2025

Record Date 19.01.2025

Was The Process Completed For The Merging Companies? Yes

Additional Explanations

As part of the merger process involving the transfer of all assets and liabilities of BMB Holding A.Ş. to our Company as a whole and its dissolution without liquidation ,resulting in its incorporation into our Company, due to the increase in our Company's capital of 141,750,000.00 Turkish Lira by 21,582.28 Turkish Lira, the issuance certificate approved by the Capital Markets Board (CMB) for the shares to be issued by our Company and allocated to the shareholders of BMB Holding A.Ş. was received by our Company on January 15, 2025. The shares to be issued will be transferred to the accounts of the entitled shareholders within the framework of the principles of the dematerialized system on January 17, 2025.

The Turkish translation of this disclosure is also available and in case of any discrepancy, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.